

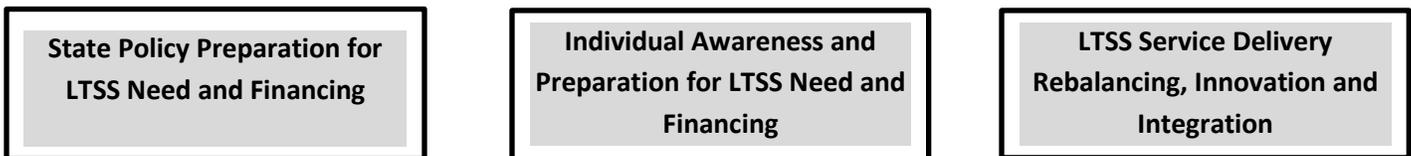
Ohio Long Term Services and Supports Financing Reform Meeting  
 Held August 30, 2016  
CUMULATIVE MEETING SERIES SUMMARY

**Meeting Objectives:**

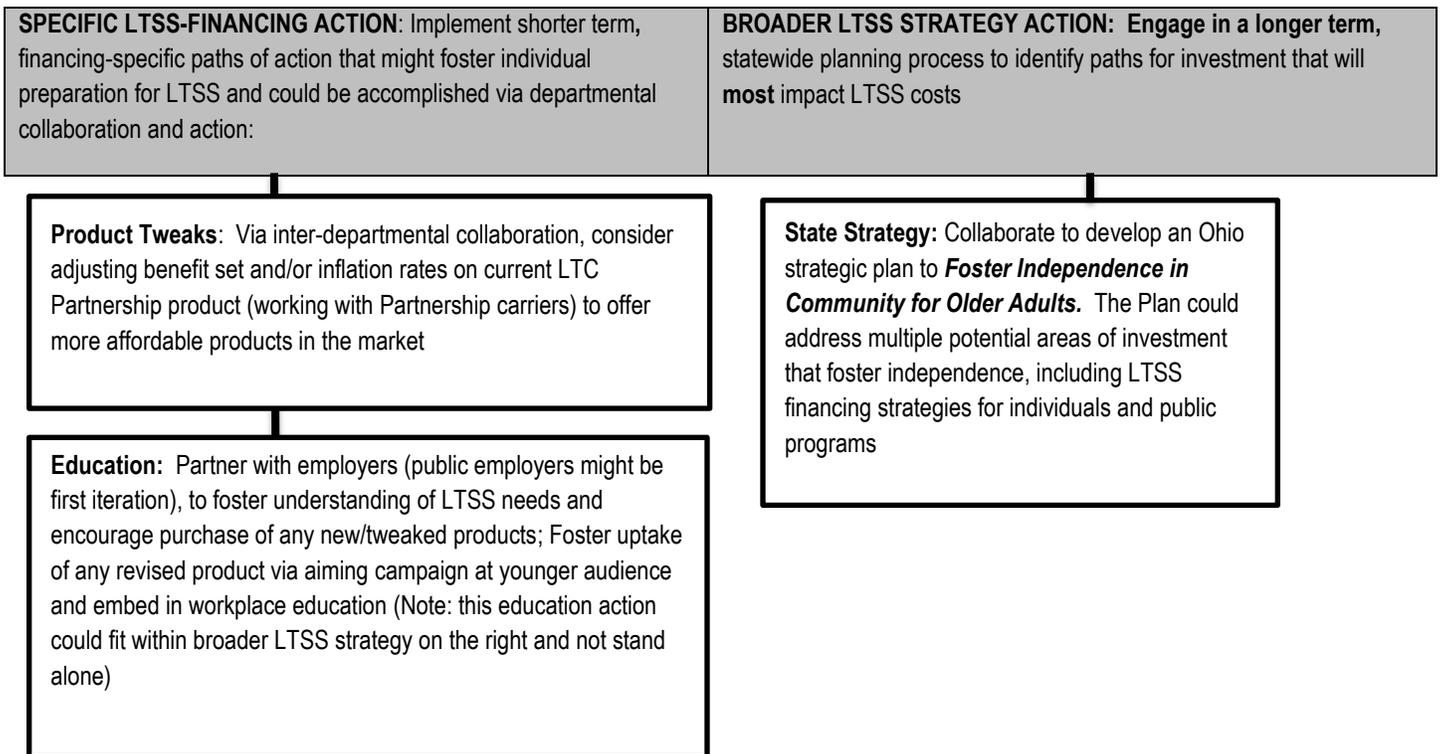
1. Review and revise output and direction of first two meetings
2. Outline priorities that would be starting point for state strategic plan to foster independence in community
3. Further develop short and long term plan for moving forward from both a process and content standpoint
4. Identify next steps and accountabilities

**Cumulative Meeting Series Results:**

- **In Meeting One**, participants articulated high level goals they might pursue in a state LTSS financing reform initiative. Additional detail under each goal was provided in the summary to Meeting One.



- **In Meeting Two**, participants outlined short term financing approaches that **might** foster their goals, but stressed the need to engage in strategic planning that would explore longer term paths for impacting independence in community, including financing LTSS. See below:



- **In Meeting Three**

- **Plan elements:** participants prioritized issues that would be addressed in a state level strategic plan for aging and outlined outcomes that they would hope to see if they were making progress on the plan.

***Potential Strategic Plan Focus Areas***

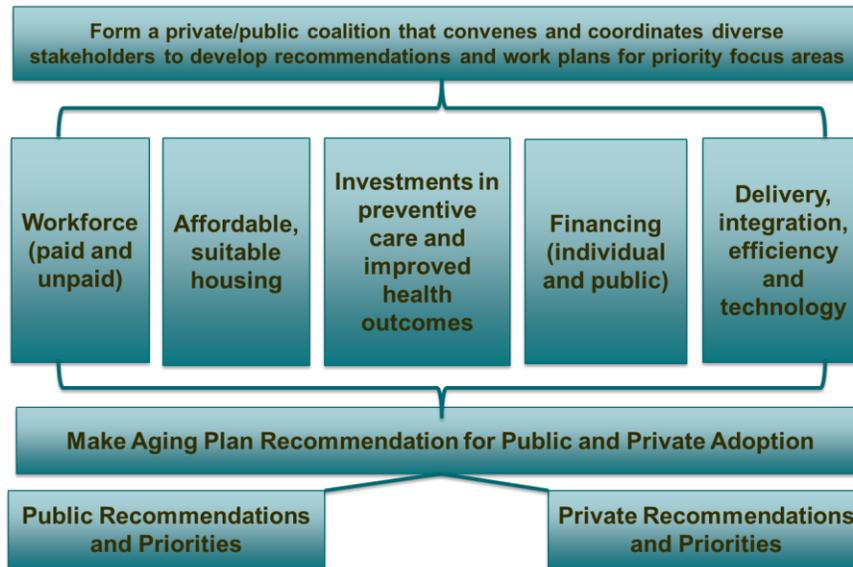


***Potential outcomes of plan***

<b>Pre-work Year 1</b>	<b>Shorter Term Investments Outcomes 2-5 years</b>	<b>Longer Term Investments and Outcomes 5+ Years</b>
<ul style="list-style-type: none"> <li>• Clarify scope and charge</li> <li>• Build structure and coordination function</li> <li>• Develop budget and work plan</li> <li>• Conduct stakeholder education</li> <li>• Gather evidence re: what Ohio can build on</li> <li>• Recommend plan</li> </ul>	<ul style="list-style-type: none"> <li>• Plan Implementation</li> <li>• Pilot and/or employ proven strategies in workforce, housing, financing, delivery, technology, integration (e.g. chronic disease self-management)</li> <li>• Redesign LTC partnership product</li> <li>• Track early results</li> <li>• Build case for longer term investments</li> </ul>	<ul style="list-style-type: none"> <li>• Workforce innovation and capacity building</li> <li>• Upstream investments in prevention and improved health outcomes</li> <li>• Increased middle income options to protect against LTSS need</li> <li>• Increase uptake in LTCi, especially among younger population</li> <li>• Increase in affordable and supportive housing</li> <li>• Integration of healthcare and LTSS</li> </ul>

- **Planning process:** participants explored a number of approaches for how best to structure a planning process. While they did not land on a specific process or path, they agreed to look to the co-conveners to meet and develop a proposal and then reconvene the large group to affirm or refine next steps. One path the group considered is diagrammed below:

**Potential Process Approach**



**Next steps, interim work:**

Activities	Responsible Person(s)	Target Date
<ul style="list-style-type: none"> <li>Distribute Meeting Summary (this document)</li> </ul>	Conveners	September , 2016
<ul style="list-style-type: none"> <li>Hold conference calls with possible conveners of state strategic plan development to plan next steps</li> </ul>	Conveners	Before next meeting
<ul style="list-style-type: none"> <li>Reconvene group to determine how to move forward on a planning process that would be driven through a private coalition mechanism but include public programs and state agencies</li> </ul>	All	TBD